

**TTK PRESTIGE LIMITED**

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Registered Office: Plot No. 38, SIPCOT Industrial Complex, Hosur -635 126, Tamil Nadu  
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Rs.in Crores

**Statement of UnAudited Financial Results for the Quarter/Half Year ended 30th September 2017**

Sl.No.	PARTICULARS	Quarter Ended			Half Year Ended		Year ended	Quarter Ended			Half Year Ended		Year ended
		30.9.2017	30.6.2017	30.9.2016	30.9.2017	30.9.2016	31.03.2017	30.9.2017	30.6.2017	30.9.2016	30.9.2016	31.03.2017	
		STANDALONE						CONSOLIDATED					
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue from operations	548.61	377.15	487.19	925.76	850.00	1683.06	580.60	405.13	527.65	985.73	926.06	1837.01
	Less: Discounts	33.95	19.69	23.97	53.64	40.68	79.42	35.46	21.48	26.59	56.94	45.98	91.87
I	Revenue from operations(Net of Discounts)	<b>514.66</b>	<b>357.46</b>	<b>463.22</b>	<b>872.12</b>	<b>809.32</b>	<b>1603.64</b>	<b>545.14</b>	<b>383.65</b>	<b>501.06</b>	<b>928.79</b>	<b>880.08</b>	<b>1745.14</b>
II	<b>Other Income</b>	<b>2.23</b>	<b>1.99</b>	<b>1.67</b>	<b>4.22</b>	<b>3.45</b>	<b>6.74</b>	<b>2.23</b>	<b>1.99</b>	<b>1.67</b>	<b>4.22</b>	<b>3.45</b>	<b>6.74</b>
III	<b>Total Income (I+II)</b>	<b>516.89</b>	<b>359.45</b>	<b>464.89</b>	<b>876.34</b>	<b>812.77</b>	<b>1610.38</b>	<b>547.37</b>	<b>385.64</b>	<b>502.73</b>	<b>933.01</b>	<b>883.53</b>	<b>1751.88</b>
IV	<b>Expenses</b>												
	a) Cost of Materials consumed(including Excise Duty)	82.03	116.89	108.15	198.92	225.19	445.33	82.03	116.89	108.15	198.92	225.19	445.33
	b) Purchase of stock-in-Trade	141.82	130.60	160.70	272.42	271.26	514.49	163.06	149.54	184.59	312.60	321.69	589.61
	c) Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade	77.90	(40.29)	12.82	37.61	(12.83)	(1.68)	75.88	(43.23)	12.10	32.65	(20.63)	7.91
	d) Employee benefits expense	32.97	31.18	30.02	64.15	58.82	120.53	36.79	34.77	34.29	71.56	67.62	137.71
	e) Finance Costs	0.49	0.45	1.50	0.94	3.18	5.13	1.06	1.00	2.17	2.06	4.51	7.58
	e) Depreciation and amortisation expense	6.18	6.20	5.33	12.38	10.65	25.30	6.37	6.38	5.54	12.75	11.09	25.73
	f) Other expenses	114.12	74.38	94.69	188.50	166.75	330.06	119.06	78.56	99.80	197.62	177.10	350.08
	<b>Total Expenses (IV)</b>	<b>455.51</b>	<b>319.41</b>	<b>413.21</b>	<b>774.92</b>	<b>723.02</b>	<b>1439.16</b>	<b>484.25</b>	<b>343.91</b>	<b>446.64</b>	<b>828.16</b>	<b>786.57</b>	<b>1563.95</b>
V	<b>Profit/(Loss) before Exceptional items and Tax ( III- IV)</b>	<b>61.38</b>	<b>40.04</b>	<b>51.68</b>	<b>101.42</b>	<b>89.75</b>	<b>171.22</b>	<b>63.12</b>	<b>41.73</b>	<b>56.09</b>	<b>104.85</b>	<b>96.96</b>	<b>187.93</b>
VI	Exceptional items	0.00	128.96		128.96	(2.38)	1.77	0.00	128.96		128.96	(8.21)	(4.07)
VII	<b>Profit/(Loss) before tax( V+VI)</b>	<b>61.38</b>	<b>169.00</b>	<b>51.68</b>	<b>230.38</b>	<b>87.37</b>	<b>172.99</b>	<b>63.12</b>	<b>170.69</b>	<b>56.09</b>	<b>233.81</b>	<b>88.75</b>	<b>183.86</b>
VIII	Tax Expense												
	- Current Tax	19.29	33.47	15.59	52.76	25.96	21.13	19.64	33.81	15.95	53.45	26.32	24.35
	- Deferred Tax	0.20	1.26	0.70	1.46	1.82	8.86	0.20	1.26	1.23	1.46	1.77	8.86
IX	<b>Profit/(Loss) for the period from Continuing operations ( VII -VIII)</b>	<b>41.89</b>	<b>134.27</b>	<b>35.39</b>	<b>176.16</b>	<b>59.59</b>	<b>143.00</b>	<b>43.28</b>	<b>135.62</b>	<b>38.91</b>	<b>178.90</b>	<b>60.66</b>	<b>150.65</b>
X	<b>Profit/(Loss)from discontinued operations</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
XI	<b>Tax Expense of discontinued operations</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
XII	<b>Profit/(Loss)from discontinued operations(after tax)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
XIII	<b>Profit(+)/Loss(-) for the Period (IX-XII)</b>	<b>41.89</b>	<b>134.27</b>	<b>35.39</b>	<b>176.16</b>	<b>59.59</b>	<b>143.00</b>	<b>43.28</b>	<b>135.62</b>	<b>38.91</b>	<b>178.90</b>	<b>60.66</b>	<b>150.65</b>
XIV	<b>Other Comprehensive Income</b>												
	A.(i)Items that will not be reclassified to Profit or Loss	(0.01)	0.00	0.01	(0.01)	0.01	(0.64)	3.54	3.71	(3.59)	7.25	(7.19)	(14.56)
	(ii)Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.21	(0.71)	(0.74)	0.72	(1.45)	1.44	2.99
	B.(i)Items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(ii)Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
XV	<b>Total Comprehensive Income for the period( XIII+XIV) (Comprising Profit/(Loss) and other Comprehensive Income for the period)</b>	<b>41.88</b>	<b>134.27</b>	<b>35.40</b>	<b>176.15</b>	<b>59.60</b>	<b>142.57</b>	<b>46.11</b>	<b>138.59</b>	<b>36.04</b>	<b>184.70</b>	<b>54.91</b>	<b>139.08</b>
XVI	<b>Profit attributable to:</b>												
	- Owners	41.89	134.27	35.39	176.16	59.59	143.00	43.28	135.62	38.91	178.90	60.66	150.65
	- Non controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
XVII	<b>Other Comprehensive Income attributable to:</b>												
	- Owners	(0.01)	0.00	0.01	(0.01)	0.01	(0.43)	2.83	2.97	(2.87)	5.80	(5.75)	(11.57)
	- Non controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
XVIII	<b>Total Comprehensive Income attributable to:</b>												
	- Owners	41.88	134.27	35.40	176.15	59.60	142.57	46.11	138.59	36.04	184.70	54.91	139.08
	- Non controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
XIX	Paid up Equity Share Capital (Face value Rs.10 per share)	11.56	11.66	11.65	11.56	11.65	11.66	11.56	11.66	11.65	11.56	11.65	11.66
	Other Equity (Excluding Revaluation Reserve) as per Audited Balance Sheet of previous Accounting year						843.29						839.81
XX	<b>Earnings Per Share- Rs.Ps.(for Continuing operations)- Not annualised</b>												
	<b>(1) Basic</b>	36.16	115.24	30.40	151.63	51.19	122.81	37.36	116.40	33.42	153.99	52.11	129.38
	<b>(2) Diluted</b>	36.16	115.24	30.40	151.63	51.19	122.81	37.36	116.40	33.42	153.99	52.11	129.38

**Notes:**

- The above results have been reviewed by the Audit Committee of the Board and were approved by the Board of Directors at its meeting held on 24th October,2017 and have been subjected to Limited Review by the Statutory Auditors
- The company operates under one segment of Kitchen & Home appliances.
- These Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards)Rules, 2015 (Ind AS) prescribed under Sec 133 of the Companies Act, 2013.
- The company has dealt with its entire rights accruing under the Development Agreement relating to the property at Dooravanai Nagar, Bangalore, during the first Quarter of the current financial year. The gross revenue accrual was Rs.163 crores and the net income after accounting for expenses and book-value of the assets was Rs.128.96 crores. With the one-time monetisation of this property the need for separate segment reporting under "Property & Investment is not applicable.
- Previous year's /period's figures have been regrouped wherever necessary. Certain figures apparently do not add up because of rounding off, but are wholly accurate in themselves.
- The Figure shown under "Other Comprehensive Income" of the Consolidated results includes, the exchange gain arising on account of restatement of assets and liabilities of the Subsidiary in INR.
- During the quarter, the company completed "buy back" of 100,000 equity shares at Rs.7000 per share aggregating to Rs.70 crores. The excess amount over Face Value of these Shares alongwith the expenses relating to Buy Back have been debited to Securities Premium Reserve, in accordance with the provisions of The Companies Act.
- EPS for Standalone Company without considering Exceptional items for the I half year is 58.92 (PY I half :Rs. 52.52) Consolidated EPS without considering Exceptional items for the same period is Rs.61.28 (PY I Half Rs.57.45)
- The Revenue figures are not strictly comparable with the corresponding period/s of Previous year since the previous year figures included Excise Duty of Rs.10.71 Cr. for Q2 and Rs.18.63 Cr. for the First Half Year.  
The current year Q2/half year growth on the adjusted turnover of the corresponding period of Previous year is 15.14% and 11.35%, respectively.
- Consequent to the implementation of GST from 01-07-2017, an aggregate one time charge of Rs.10.53 Crores has been made in the current quarter and half year ended 30th September 2017, being the non-recovery of part of indirect taxes embedded in the transition stock held by the Company and Trade.
- The Investors can visit the company's website www.ttkprestige.com for updated information.

On Behalf of the Board

Date: 24th October 2017  
Place: Bangalore

**T.T.Jagannathan**  
Executive Chairman

Statement of Assets and Liabilities (Rs.In Crores)				
Particulars	Standalone		Consolidated	
	As at 30 Sep 2017	As at 31 March 2017	As at 30 Sep 2017	As at 31 March 2017
	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)
<b>Assets</b>				
<b>Non-Current Assets</b>				
Property, Plant and Equipment	361.90	369.09	364.32	370.19
Capital Work-in-Progress	2.81	1.53	2.81	1.53
Investment Property	0.00	23.75	0.00	23.75
Goodwill	0.00	0.00	123.86	114.22
Other Intangible assets	1.33	1.47	1.33	1.47
Financial Assets				
-Investments	97.10	97.11	0.11	0.12
Other Non-Current Assets	11.58	12.89	20.31	21.93
<b>Current Assets</b>				
Inventories	304.59	324.70	364.75	379.89
Financial Assets				
-Investments	121.04	74.77	121.04	74.77
-Trade Receivables	312.93	198.97	333.78	215.30
-Cash and Cash Equivalents	34.58	35.36	61.42	58.87
-Bank Balances	5.87	6.43	5.87	6.43
-Others-Interest Accrued	2.26	1.55	2.26	1.55
-Others-Receivable from Property Sale	65.00	0.00	65.00	0.00
Other Current Assets	47.06	17.85	47.38	21.08
<b>Total Assets</b>	<b>1368.05</b>	<b>1165.47</b>	<b>1514.24</b>	<b>1291.10</b>
<b>EQUITY AND LIABILITIES</b>				
Equity Share Capital	11.56	11.66	11.56	11.66
Other Equity	913.14	845.44	918.21	841.96
<b>2.Non-Current liabilities</b>				
Financial Liabilities				
-Borrowings	0.00	0.00	105.25	113.23
Provisions	0.74	1.29	0.74	1.29
Deferred Tax Liabilities (Net)	39.47	38.01	38.28	35.37
Other Non-Current Liabilities	0.00	5.00	0.00	5.00
<b>3.Current Liabilities</b>				
Financial Liabilities				
-Borrowings	0.00	0.00	17.54	0.00
-Trade Payables	229.83	145.41	247.20	156.22
-Other Financial Liabilities	117.84	80.24	117.84	80.23
Other Current Liabilities	27.55	21.95	28.26	28.44
Provisions	15.47	14.60	15.47	14.60
Current Tax Liabilities (Net)	12.45	1.87	13.89	3.10
<b>Total-Equity and Liabilities</b>	<b>1368.05</b>	<b>1165.47</b>	<b>1514.24</b>	<b>1291.10</b>